

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

CHEROKEE
ACQUISITION

In re:

CELSIUS NETWORK LLC, et al.,

Debtors

Chapter 11

No. 22-10964 (MG)

(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2) of the Federal Rules of Bankruptcy Procedure of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferor:

Yerbol Yessilbayev

Name of Transferee:

Cherokee Debt Acquisition, LLC

Name and Current Address of
Transferor:

**Yerbol Yessilbayev
(Redacted)**

Name and Address where notices and payments
to transferee should be sent:

**Cherokee Debt Acquisition, LLC
Attn: Vladimir Jelisavcic
Email: vjel@cherokeecacq.com
1384 Broadway, Suite 906
New York, NY 10018**

Claim No./Schedule	Creditor Name	Amount	Debtor	Case No.
Claim No. 27806	Yerbol Yessilbayev	Unliquidated	Celsius Network LLC	22-10964
Schedule F Line (3.1.592082)	Yerbol Yessilbayev	as described on Schedule F (attached)	Celsius Network LLC	22-10964

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: Vladimir Jelisavcic
Transferee/Transferee's Agent

Date: August 28, 2023

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

Annex B

TO: U.S. Bankruptcy Court
Southern District of New York ("Bankruptcy Court")

AND TO: Celsius Network LLC ("Debtor")
Case No. 22-10964 ("Case")

Proof of Claim #: 27806
Schedule F Line #: 3.1.592082

YERBOL YESSILBAYEV ("Seller"), for good and valuable consideration the receipt and sufficiency of which is hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

CHEROKEE DEBT ACQUISITION, LLC

Attn: Vladimir Jelisavcic
1384 Broadway, Suite 906
New York, NY 10018

its successors and assigns ("Buyer"), all rights, title and interest in and to the claim of Seller, including all rights: (a) of reclamation and all administrative priority claims, and any cure payments made on account of Seller in the claim; (b) to any proof(s) of claim filed; (c) in and to any secured claim, collateral or any liens held by Seller; (d) to vote on any question relating to the claim in the Case; (e) to cash, interest, principal, securities or other property in connection with the Case; and (f) to any amounts listed on Debtor's schedules, in the principal amount of Unliquidated, which represents 100% of the total claim amount of Unliquidated ("Claim") against Debtor in the Bankruptcy Court, or any other court with jurisdiction over Debtor's Case.

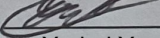
Seller hereby waives: (a) any objection to the transfer of the Claim to Buyer on the books and records of Debtor and the Bankruptcy Court; and (b) any notice or right to a hearing as may be imposed by Federal Rule of Bankruptcy Procedure 3001, the Bankruptcy Code, applicable local bankruptcy rules or other applicable law. Seller acknowledges, understands, agrees, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring the Claim to Buyer and recognizing Buyer as the sole owner and holder of the Claim.

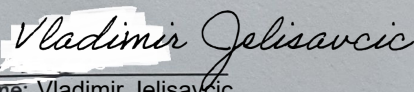
Buyer does not assume and will not be responsible for any obligations or liabilities of Seller related to or in connection with the Claim or the Case. You are hereby directed to make all future payments and distributions free and clear of all setoffs and deductions, and to give all notices and other communications in respect of the Claim to Buyer.

IN WITNESS WHEREOF, each of the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representative dated August 29, 2023.

YERBOL YESSILBAYEV

CHEROKEE DEBT ACQUISITION, LLC

By: 
Name: Yerbol Yessilbayev
Title: Mr

By: 
Name: Vladimir Jelisavcic
Title: Manager

3.1.592082	YERBOL YESSILBAYEV	ADDRESS REDACTED		DASH 0.000969741420362853 AAVE 6.277784217535603 BNT 210.170713612032 BTC 2.25883231988843 DOT 0.112277985697635 ETC 13.6958756873014 ETH 0.909906778711329 LINK 17.9405623481908 LTC 6.19581415108976 LUNC 130.90313357472 MATIC 3343.41001247113 MCDAI 4.3359540418284 PAX 7.04951418638593 SNX 305.358963213023 UNI 0.0240574081271068 USDC 1.40736167385663 USDT ERC20 13.8849805969397		
3.1.592083	YERBOLAT MUKHATAEV	ADDRESS REDACTED		CEL 0.0249655556748113		